



CLX CLIENT APPLICATION

The below information is required to be completed for someone looking to become a potential client of Commercial Lending X ("CLX"). This information will remain confidential.

Primary Contact Name: _____

Address: _____

City/State/Zip: _____

Primary Contact Phone: _____

Primary Contact Email: _____

Preferred Contact Method: Phone Email

Principal Name or Entity on Loan: _____

Co-Borrower: _____

Guarantor(s): _____

Loan Amount: _____

Purpose of Loan Request: _____

Collateral Value: _____

Collateral Description / Address: _____



Loan Type: Purchase Refinance CLOC Other: _____

Cash Out: Yes No If yes, amount desired: _____

Current Lender: _____

Current Loan Balance: _____

Current Loan Rate: _____

Current Loan Maturity Date: _____

Current Loan in default: Yes No

Real Estate Loans – Is the property owner-occupied: Yes No

Year Acquired: _____ Purchase Price: _____ Current Estimated Value: _____

Square Footage of Building: _____ Number of Units / Tenants: _____

Borrower Occupation: _____ Year Started: _____

Borrower Current Employer: _____

Co-Borrower Occupation: _____ Year Started: _____

Co-Borrower Current Employer: _____

If self-employed, type of business owned: _____

Year business founded / acquired: _____

Description of business and product(s)/service(s) offered: _____



Desired Interest Rate: _____

Desired Term: _____ Desired Amortization: _____

Has the borrower filed bankruptcy in the last 7 years: Yes No

Has the co-borrower filed bankruptcy in the last 7 years: Yes No

Borrower credit score (or estimated score): _____ Co-borrower score: _____

Additional information pertinent for CLX to be aware of with regard to your loan request:

How did you hear about CLX: _____

Referred By: _____

Borrower Signature: _____ Date: _____

Co-Borrower Signature: _____ Date: _____

“By submitting this form you are agreeing that you want one of CLX’s lenders to contact you. This application is purely for information purposes only and all information contained in this application will be held in the strictest of confidence. CLX will utilize this information to understand the basics of your loan request, and will then have the appropriate lender from our office contact you to discuss this request in more detail. In order to fully apply for a loan, additional financial information will be needed based on the type of request as detailed above. However, depending on each individual request, less or more information may be required. The lender that contacts you will be able to tell you what is needed based on your specific loan request.”